

## EUROPEAN UNION : SHORT TERM INDICATORS

	2010	2009	2000	Source
<b>EUROPEAN MILL CONSUMPTION of FIBRES</b>				
EUROPE* * Western Europe + CEEC + Turkey	1000 t <b>4.616 e</b>	4.076	5.203	CIRFS
<b>E.U. PRODUCTION INDEX - 2005=100</b>				
MAN-MADE FIBRES <b>E.U.-27</b>	<b>82,4</b>	72,2	125,8	EUROSTAT
TEXTILE <b>E.U.-27</b>	<b>79,3</b>	73,1	124,3	EUROSTAT
CLOTHING <b>E.U.-27</b>	<b>90,6</b>	90,0	144,6	EUROSTAT
<b>E.U. PRODUCTION PRICE INDEX in EURO - 2005=100</b>				
TEXTILE <b>E.U.-27</b>	<b>105,3</b>	104,0	98,2	EUROSTAT
CLOTHING <b>E.U.-27</b>	<b>102,3</b>	102,7	96,7	EUROSTAT

## MAIN MANUFACTURING SECTORS Turnover evolution

	2010	2009	10/09	Source
<b>E.U.-27 TURNOVER INDEX - 2005=100</b>				
TEXTILE	<b>85,2</b>	78,7	8,3%	EUROSTAT
CLOTHING	<b>88,2</b>	88,8	-0,8%	EUROSTAT
CHEMICALS	<b>112,9</b>	96,3	17,2%	EUROSTAT
BASIC METALS	<b>110,0</b>	85,0	29,4%	EUROSTAT
COMPUTER, ELECTRONIC	<b>91,4</b>	83,5	9,5%	EUROSTAT
MACHINERY, EQUIPMENTS	<b>109,6</b>	100,8	8,7%	EUROSTAT
MOTOR VEHICLES	<b>100,6</b>	84,6	18,9%	EUROSTAT

## EUROPEAN UNION-27 MAIN TRADING PARTNERS IN TEXTILE-CLOTHING

MIO EURO		2009	2010
TEXTILE CUSTOMERS	1	United Stat. 1.547	United Stat. 1.842
	2	Turkey 1.411	Turkey 1.663
	3	Tunisia 1.271	Tunisia 1.361
	4	Switzerland 1.116	China 1.277
	5	Morocco 1.051	Switzerland 1.238
	1-5% Extra	40,0%	1-5% Extra 39,4%
	Extra-E.U.-27	16.006	Extra-E.U.-27 18.729
TEXTILE SUPPLIERS	1	China 5.157	China 6.796
	2	Turkey 2.946	Turkey 3.408
	3	India 1.879	India 2.326
	4	Pakistan 1.378	Pakistan 1.627
	5	United Stat. 796	United Stat. 989
	1-5% Extra	68,9%	1-5% Extra 68,3%
	Extra-E.U.-27	17.653	Extra-E.U.-27 22.169
CLOTHING CUSTOMERS	1	Switzerland 2737	Switzerland 2899
	2	Russia 2192	Russia 2242
	3	United States 1310	United States 1519
	4	Japan 933	Japan 979
	5	Turkey 653	Hong Kong 851
	1-5% Extra	53,9%	1-5% Extra 55,1%
	Extra-E.U.-27	14.505	Extra-E.U.-27 15.403
CLOTHING SUPPLIERS	1	China 25.623	China 28.187
	2	Turkey 6.999	Turkey 7.721
	3	Bangladesh 5.138	Bangladesh 5.765
	4	India 4.107	India 4.198
	5	Tunisia 2.262	Tunisia 2.311
	1-5% Extra	76,9%	1-5% Extra 78,1%
	Extra-E.U.-27	57.357	Extra-E.U.-27 61.731

Source : CITH, EUROSTAT

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## KEY FIGURES 2010 - E.U. TEXTILE & CLOTHING INDUSTRY

E.U.-27	Unit	2010 e	10/09 %
<b>TURNOVER</b>	<b>Bil.Euro</b>	<b>171,8</b>	<b>4,2%</b>
- MAN-MADE FIBRES*		9,5	14,2%
- TEXTILES		83,5	8,3%
- CLOTHING		78,8	-0,8%
<b>INVESTMENT</b>	<b>Bil.Euro</b>	<b>5,1</b>	<b>11,1%</b>
- MAN-MADE FIBRES*		0,28	103%
- TEXTILES		3,0	17,5%
- CLOTHING		1,8	-4,22
<b>EMPLOYMENT</b>	<b>1000 pers</b>	<b>1.876</b>	<b>-7,4%</b>
- MAN-MADE FIBRES*		23	13,3%
- TEXTILES		732	-5,2%
- CLOTHING		1.122	-9,1%
<b>COMPANIES</b>	<b>Number</b>	<b>127.039</b>	<b>-7,6%</b>
- MAN-MADE FIBRES*		85	13,3%
- TEXTILES		40.661	-7,6%
- CLOTHING		86.293	-7,6%
<b>EXTRA E.U.-27 IMPORTS</b>	<b>Bil.Euro</b>	<b>83,9</b>	<b>11,9%</b>
- TEXTILES		22,2	25,6%
- CLOTHING		61,7	7,6%
<b>EXTRA E.U.-27 EXPORTS</b>	<b>Bil.Euro</b>	<b>34,1</b>	<b>11,9%</b>
- TEXTILES		18,7	17,0%
- CLOTHING		15,4	6,2%
<b>E.U.-27 TRADE BALANCE</b>	<b>Bil.Euro</b>	<b>-49,8</b>	<b>11,8%</b>
- TEXTILES		-3,4	108,9%
- CLOTHING		-46,3	8,1%
Turnover/Employee	EURO/pers	91.578	
Investment/Turnover	%	3,0%	-
Exports/Turnover	%	19,8%	-
Employees/Company	pers	15	-

\*: including Polyofins  
e : Euratex estimates

# Mission

With an apparent consumption of nearly 500 Billion Euro, the EU 27 is the largest world market for textile and clothing products. The European industry is the world's second exporter of textiles and the third for clothing. Its annual turnover is above 172 Billion Euro and its 127.000 companies employ 1,9 million workers.

**EURATEX's** main objective is to promote the interests of its members while taking into account the European Union's institutional framework and its international obligations.

As the voice of the European textile and clothing industry, **EURATEX's** main objective is to create an environment within the European Union which is conducive to the manufacture of textile and clothing products. Its headquarters in Brussels is within touching distance of the major decision-making bodies of the EU, at Commission, Parliament and Council level. In this context, the major areas of concern to **EURATEX** are : to foster a new framework for textile & clothing trade policy, to promote a further expansion of the EU exports of textiles and clothing, to promote legislation and its application in the field of intellectual property, to support measures which enhance environmental protection but which are at the same time acceptable to the industry, to promote and participate in research, development, innovation and other educational or social projects which bring value added to the industry at European level, to engage in a constructive social dialogue at EU level with our social partners, and to disseminate economic and statistical data to the membership.

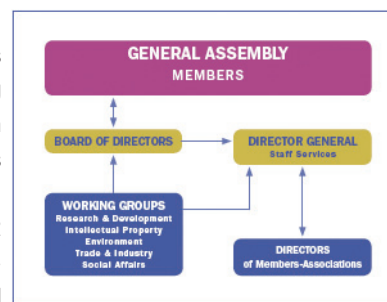
Memberlist of Euratex:  
[www.euratex.eu/members](http://www.euratex.eu/members).

# Bodies

**EURATEX's** organisation, located in Brussels, is staffed to address the above objectives, to provide a number of associated services and to supply its members with the information and data necessary for them to further their industry's aims at national level and branch level.

## The Board of Directors

The Board of Directors is responsible for overseeing EURATEX's administration and setting the policy. It is made up of a President, 3 honorary Presidents, 2 Vice-Presidents, a Vice-president Treasurer and 20 others. The Board adopts policy guidelines and orientations to achieve the association's goals. The Board appoints the Director General.



## The President

*Mr. Alberto PACCANELLI*  
*President of EURATEX (2011-2012)*



The President, an active industrialist, is elected by the General Assembly for a two-year term, renewable once. He represents the association in all official circumstances and oversees the proper management of the association.

## The Director-General

*Francesco MARCHI*  
*Director General of EURATEX*



The Director General manages the Secretariat and is responsible for the implementation of policies approved by the Board to achieve the objectives of the association.

# Staff members

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